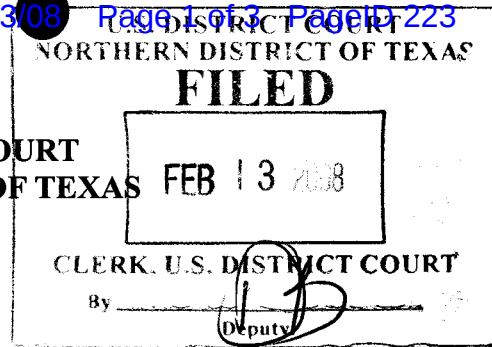


ORIGINAL

UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



LONE STAR FUND V (U.S.), L.P. and §  
LSF5 BOND HOLDINGS, LLC, §

Plaintiffs, §

v. §

BARCLAYS BANK PLC and §  
BARCLAYS CAPITAL INC., §

Defendants. §

CIVIL ACTION NO.

**308 CV - 261 - L**

**DISCLOSURE STATEMENT**

Pursuant to FED. R. CIV. P. 7.1, Barclays Bank PLC and Barclays Capital Inc., file  
this disclosure statement, as follows:

Barclays Bank PLC is a wholly-owned subsidiary of Barclays PLC.

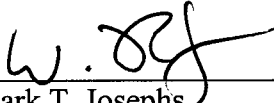
Barclays Bank PLC holds 100% of the issued ordinary shares of Barclays

Group US Inc., which in turn holds 100% of the issued ordinary shares of

Barclays Capital Inc.

Respectfully submitted,

JACKSON WALKER L.L.P.

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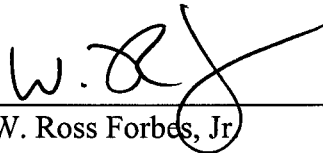
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**CERTIFICATE OF SERVICE**

This is to certify that on this 13<sup>th</sup> day of February, 2008, a true and correct copy of the foregoing document was served via facsimile and certified mail, return receipt requested:

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